Management of Financial Services BE Chem -MBA 5th year (2021) 10th semester

- 1. An investor is looking for investing money with a short-term goal of higher education of his kids and a long-term goal of his retirement. Her current family income is 10 lakhs p.a. As an expert investment advisor, advise her
 - a. the types of mutual fund she should invest in,
 - b. amount that she should invest in
 - c. term for which investment should be made
 - d. any other concern, which you think is important and you should advise her. (10)
- 2. Barack Obama once said "Like it or not, we have to have a financial system that is healthy and functioning". Explain this statement in context of Indian financial system. (10)